

TAX ASSISTANCE AND MORE!

Get free tax help and financial advice after April 15, 2019

Ladder Up's Free Services include:

- Tax preparation for current and prior years
- Federal and State Amendments
- Tax Clinic intake screenings
- Customized credit reports
- Access to prepaid debit cards and savings accounts
- Referrals to Project Money, our financial coaching program

Eligibility For Free Services

Households earning up to \$55,000 annually and individuals earning up to \$30,000 annually.

If you are filing a joint return with your spouse, BOTH spouses must be present to finalize the return.

Some forms of income are out of scope, which are listed on our website. We will review your documents for eligibility after you arrive at the site.

Tax Preparation Is Offered On A First-Come, First-Served Basis.

The site will stop taking new tax preparation and amendment clients at *least* one hour before closing. We recommend that you come early!



Where

Harold Washington Library

400 S. State St., 7th Floor
Chicago, IL 60605

When

Wednesdays

from 10:00am - 3:30pm

June 12, 19, 26

July 10, 17, 24

August 14, 21, 28

September 11, 18, 25

October 9

Saturdays

from 10am - 2pm

September 14

October 12

What To Bring

- Original** Social Security card/ ITIN letter for **everyone** on your return
- A valid form of photo identification for yourself and your spouse (if applicable)
- All** tax documents (W-2s, 1099s, etc.) for the applicable tax year - you can request a transcript at [irs.gov/transcript](https://www.irs.gov/transcript) that shows a full record of wages and income for any given year
- Bank account and routing numbers for direct deposit
- Proof of health insurance coverage (Form 1095-A, 1095-B, 1095-C, Medicare card), or Certificate of Exemption
- Previous year's tax return, if available
- If you drive for Uber/Lyft: 1099-K and/or 1099-Misc, record of miles driven
- If you are Self-Employed: income and expense records
- If you are filing an amendment: please bring a copy of the original return you filed**